

Gift of Stock Instructions

Thank you for investing in VOA High School's *Move Toward Equity Campaign*. We are honored to have your support! Here are two simple steps to gifting stock:

- 1. Contact your stock broker regarding your intent to donate stock. Include the following:
 - Please transfer **<Number of Shares>** share(s) of **<Stock Name>** from my account number **<Brokerage Account Number>** to Volunteers of America in Minnesota's account at UBS Financial Services, Inc. (681 Lake St E, Suite 354, Wayzata MN 55391), account number RP 05656 53 and DTC number 0221.
- Inform Volunteers of America Minnesota and Wisconsin that your stock is coming.
 Notify Kayla Larson (Mission Advancement Coordinator) at 952-945-4021 or kayla.larson@voamn.org. Please include your name, phone number, the value of your pledge, and that your gift is designated to VOA High School's *Move Toward Equity Campaign*.

You will receive an acknowledgement for tax purposes after your stock is received by Volunteers of America Minnesota and Wisconsin.

Your generosity helps to ensure that VOA High School can move to its new location and positions the school (and its remarkable students) for future success – thank you!

Chris Moore
Director, Mission Advancement
chris.moore@voamn.org
952-945-4008

More information you may need to complete the transfer:

Financial Advisor: UBS/Burke Investment Group Laurie Knutson 952-475-9440 or 800-627-2463 Account: 05656 53

DTC: 0221